



Connecticut Student Loan Foundation

525 Brook Street Rocky Hill, CT 06067 | 1.800.237.9721 | www.cslf.com

Budgeting Worksheet

Worksheet #1 – Your College Budget

A. Direct Costs Academic Year Total

- | | | |
|---|----|----------------------|
| 1. Tuition _____ | \$ | <input type="text"/> |
| 2. Fees (<i>lab, activity, health</i>) _____ | \$ | <input type="text"/> |
| 3. Room (<i>if living on campus</i>) _____ | \$ | <input type="text"/> |
| 4. Board (<i>meal plan and other on-campus living fees</i>) _____ | \$ | <input type="text"/> |

B. Indirect Costs

- | | | |
|---|----|----------------------|
| 5. Books and Supplies (<i>2001-2002 national average is \$735 per academic year for full-time students</i>) _____ | \$ | <input type="text"/> |
| 6. Rent (<i>if living off-campus</i>) _____ | \$ | <input type="text"/> |
| 7. Utilities (<i>electric, gas, Internet service, cable, water/sewage, oil, garbage pick-up, etc.</i>) _____ | \$ | <input type="text"/> |
| 8. Food (<i>groceries, restaurants, snacks</i>) _____ | \$ | <input type="text"/> |
| 9. Telephone (<i>long distance service, local service, and cell phone</i>) _____ | \$ | <input type="text"/> |
| 10. Transportation (<i>car payments, gas, insurance, parking fees, maintenance and other travel expenses</i>) _____ | \$ | <input type="text"/> |
| 11. Personal Expenses (<i>haircuts, toiletries, etc.</i>) _____ | \$ | <input type="text"/> |
| 12. Clothing (<i>dry cleaning, laundry, etc.</i>) _____ | \$ | <input type="text"/> |
| 13. Entertainment (<i>magazines, newspapers, movies, concerts, video rentals, and other activities</i>) _____ | \$ | <input type="text"/> |
| 14. Medical/Dental Expenses (<i>insurance, co-pays, prescriptions, etc.</i>) _____ | \$ | <input type="text"/> |
| 15. Savings (<i>personal savings</i>) _____ | \$ | <input type="text"/> |
| 16. Dependent Care (<i>babysitting and childcare costs</i>) _____ | \$ | <input type="text"/> |
| 17. Disability Expenses _____ | \$ | <input type="text"/> |
| 18. Other Miscellaneous Costs _____ | \$ | <input type="text"/> |
| C. Total Cost of Education per Academic Year (<i>add items 1-18</i>) _____ | \$ | <input type="text"/> |

Worksheet #2 – Total Cost of Your Education

Now calculate for your entire program of study:

| | | |
|---|----|----------------------|
| Cost of Education (Per Academic Year)* <i>(Total from Worksheet #1 [C])</i> _____ | \$ | <input type="text"/> |
| Number of Years in Academic Program _____ | X | <input type="text"/> |
| Total Cost of Education _____ | \$ | <input type="text"/> |

*Note: Plan a possible increase in each year's costs for a more accurate estimate.

Worksheet #3 - Your Financial Resources

| | | |
|--|----|----------------------|
| 1. Federal Pell Grant _____ | \$ | <input type="text"/> |
| 2. Federal Supplemental Education Opportunity Grant (FSEOG) _____ | \$ | <input type="text"/> |
| 3. State Grants and Scholarships _____ | \$ | <input type="text"/> |
| 4. Institutional Grants and Scholarships _____ | \$ | <input type="text"/> |
| 5. Private Scholarships _____ | \$ | <input type="text"/> |
| 6. Other Gift Aid _____ | \$ | <input type="text"/> |
| 7. Personal Resources <i>(your savings, parental assistance, gifts from other family members or friends)</i> _____ | \$ | <input type="text"/> |
| 8. Federal Work-Study or Other School Year Job _____ | \$ | <input type="text"/> |
| 9. Loans _____ | \$ | <input type="text"/> |
| D. Total Resources <i>(add items 1 - 9)</i> _____ | \$ | <input type="text"/> |

Worksheet #4 – Your Net Cost of Education

| | | |
|---|----|----------------------|
| A. Total Cost of Education <i>(Worksheet #1 – Line C)</i> _____ | \$ | <input type="text"/> |
| B. Total Resources <i>(Worksheet #3 – Line D)</i> _____ | \$ | <input type="text"/> |
| C. Net Cost of Education <i>(Subtract B from A)</i> _____ | \$ | <input type="text"/> |

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