



CONNECTICUT STUDENT LOAN FOUNDATION

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On January 11, 2010, the Connecticut Student Loan Foundation ("CSLF") completed the negotiated repurchase of \$82,575,000 in aggregate principal amount of its Student Loan Revenue Bonds ("Bonds"). Along with certain other Student Loan Revenue Bond repurchases that have been completed by CSLF since September 30, 2009, including the repurchase of Bonds tendered in response to an invitation by CSLF to holders to tender and certain previous negotiated repurchases, this transaction results in an increase to approximately 102.3% in the ratio of trust estate assets to trust estate liabilities and in an increase to approximately 120.5% in the ratio of trust estate assets to senior Bonds. Currently outstanding Bonds are as set forth below. CSLF reserves the right to repurchase or redeem additional Bonds of any series in whole or in part, either through an invitation to tender or negotiation, without prior notice.

LIST OF SERIES, CUSIPS AND REMAINING OUTSTANDING PRINCIPAL AMOUNTS

<u>CUSIP</u>	<u>Series</u>	<u>Remaining Amount Outstanding as of 1/13/10</u>
207784AG4	2004A-1	73,400,000.00
207784AH2	2004A-2	12,650,000.00
207784AJ8	2004A-3	72,600,000.00
207784AK5	2004 A-4	64,350,000.00
207784AL3	2004A-5	49,800,000.00
207784AM1	2004 A-6	65,150,000.00
207784AN9	2004 A-7	59,550,000.00
207784AQ2	2004 B	62,650,000.00
207784AS8	2006 A-1	74,125,000.00
207784AT6	2006A-2	98,900,000.00
207784AU3	2006 B	19,975,000.00
20784AV1	2007 A-1	58,450,000.00
207784AW9	2007A-3	38,500,000.00
207784AY5	2007B-2	36,900,000.00

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